

Tresu Investment Holding A/S – Announcement of prospectus and Public Listing of Bonds

EUR 70,000,000 Senior Secured Floating Rate Bonds 2017/2022

Tresu Investment Holding A/S today publishes the prospectus on the listing of EUR 70,000,000 Bonds with maturity date on 29 September 2022.

The listing Prospectus prepared by Tresu Investment Holding A/S is available for download on the Tresu website ([http://tresu.com/investor/Bond documents](http://tresu.com/investor/Bond%20documents)) by eligible investors. No offering of Bonds takes place by Tresu Investment Holding A/S in connection with the publication of the Prospectus.

Disclaimer

The distribution of the Prospectus and the offering or sale of the Bonds in certain jurisdictions may be restricted by law. Persons into whose possession the Prospectus comes are required to inform themselves about and to observe any such restriction. The Managers (as defined in the Prospectus) have not authorized the whole or any part of the Prospectus and make no representation or warranty and accept no responsibility or liability as the accuracy or completeness of the information contained in the Prospectus.

The Bonds have not been and will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Neither this company announcement nor the Prospectus constitute an offer of, or an invitation by or on behalf of the Issuer or the Managers to subscribe for or purchase, any Bonds.

Heidi Thousgaard Jørgensen
CFO

For further details, please contact:

CFO Heidi Thousgaard Jørgensen, phone: +45 2341 5085

Group Executive Assistant, Birgitte Lønne Bloch, phone: +45 2490 8312